



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
NOVEMBER 27, 2000
VOL. 47 NO. 142

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for 8-16 lb. hens and 16-24 lb. toms is steady to weak. No sales reported as most were observing the extended Thanksgiving holiday weekend. Parts and meats trading inactive due to the holiday weekend.

EXPORT MARKET HIGHLIGHTS

Demand and trading inactive. Limited trading centered on frozen mechanically separated turkey going to Russia. Balance of items very slow.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-125
TURKEYS Y TOMS 26 LBS & OVER	104-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-88
FROZEN TURKEYS Y TOMS 28# & UP	83-94
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-104
FRESH TURKEYS Y TOMS 14-24#	104
FROZEN TURKEYS Y HENS 8-16#	86-88
FROZEN TURKEYS Y TOMS 14-24#	79-80
FROZEN TURKEYS Y TOMS 24-28#	79-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
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8-16 LB HENS

EASTERN REGION 3/	76-79	-	-	-
CENTRAL REGION 4/	75-77	-	-	-
WESTERN REGION 5/	76-79	-	-	-

16-24 LB TOMS

EASTERN REGION	71-72	-	-	-
CENTRAL REGION	69-71	-	-	-
WESTERN REGION	70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
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-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
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-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 NOVEMBER 2000.

Market activity was light following the long holiday weekend. Domestic trading centered on fresh tom breast meat and fresh mechanically separated turkey. Export trading was moderate on frozen mechanically separated turkey. The market tone was firm on frozen mechanically separated turkey and some inquiries went unfilled.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	26.50	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	26.00	6
WINGS, FULL-CUT, TOM		F	23.50	20
WINGS, FULL-CUT, HEN		F	24.00	18
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		M	50.00	40
NECKS, TOM		T	22.00	6
NECKS, HEN		T	16.00	14
BREASTS, B/S, TOM 3/		F	165.00	20
BREASTS, B/S, TOM—FRESH 3/	166.00-170.00		167.75	320
THIGH MEAT				
THIGH MEAT—FRESH		F	69.00	20
BREAST TRIM MEAT		W	125.00	40
SCAPULA MEAT		W	111.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	153.00	20
DESTRAPPED TENDERS—FRESH		F	169.00	60
WING MEAT WITH SKIN		F	60.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	16.50-20.00		17.18	696
EXPORT TRADING				
DRUMSTICKS, TOMS		W	27.44	352
WINGS FULL-CUT - TOMS		T	25.50	40
WINGS, V-TYPE, TOM		F	25.00	156
TAILS		W	26.00	240
MECHANICALLY SEPARATED 4/	25.00-25.50		25.21	364
THIGH MEAT - FROZEN		F	75.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.